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TEA MARKET REPORT – Sale 38 held on Monday, 26th January, 2026

CTC LEAF: 46,608 packages of tea on offer met with a fairly strong demand.

BROKEN: Well made good liquorizing Brokens were a good market and mostly sold at around last levels. Mediums were a good market and were mostly firm in line with quality. Plainer varieties met with a little less demand and witnessed more withdrawals. BLF teas continued to meet with a good demand and were fully firm over last.

FANNINGS: Well made good liquorizing Fannings once again met with a strong market and were fully firm to slightly dearer. Medium types met with a good demand and sold at around last levels. BLF teas continued to meet with a good demand and were fully firm over last.

DUST: 10,590 packages of tea on offer met with a good demand. Select few well made good liquorizing teas met with good competition and fetched attractive price. Other good

liquoring teas and Medium teas also sold well at around last levels. Plain/BLF Dusts were an easier market with fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Well made good liquorizing types continued to attract good competition and were well absorbed at firm to dearer rates. However, some end of season quality teas on offer met with a limited demand and witnessed heavy withdrawals. Blenders once again operated in good strength for all varieties. Loose tea buyers operated selectively.

Good liquorizing Dusts were a strong feature of the sale.

Our Catalogue: (Sale 38) Avg : Tk 262.05, Sold 71.69% , (Sale 37) Avg : Tk 260.08, Sold 83.04%

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Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-275	270-280	Best	270-280	270-280	PD	268-315	265-310
Good	255-260	255-260	Good	260-265	260-265	RD	245-340	245-324
Medium	248-252	248-252	Medium	248-253	249-254	D	245-340	245-312
Plain	245-247	245-247	Plain	247-248	245-248	CD	245-290	245-336
BLF	235-249	240-250	BLF	237-245	240-250	BLF	240-248	246-253

Exchange Rates 25th January, 2026 Sterling Pound 164.8249 Dollar: Tk. 121.7000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Rasidpur	BOP	30	289/-	AKT
Fannings	* Amrail	PF	30	294/-	Meghna/AKT
Clonal Brokens	Baramasia	BOP	10	330/-	TK
Clonal Fannings	Ootterbagh & I.Nugger	PF	10	327/-	AKT
PD/RD	* Amrail	RD	10	340/-	AKT
Clonal PD/RD	Ootterbagh & I.Nugger	RD	10	342/-	Ispahani
D	* Amrail	D	20	340/-	TK
Clonal D	Ootterbagh & I.Nugger	D	10	329/-	AKT
CD	* Baraoora/*Saif	CD	10/5	285/-	Ispahani/Meghna
Clonal CD	Kedarpur	CD(BT1)	5	332/-	Jamuna

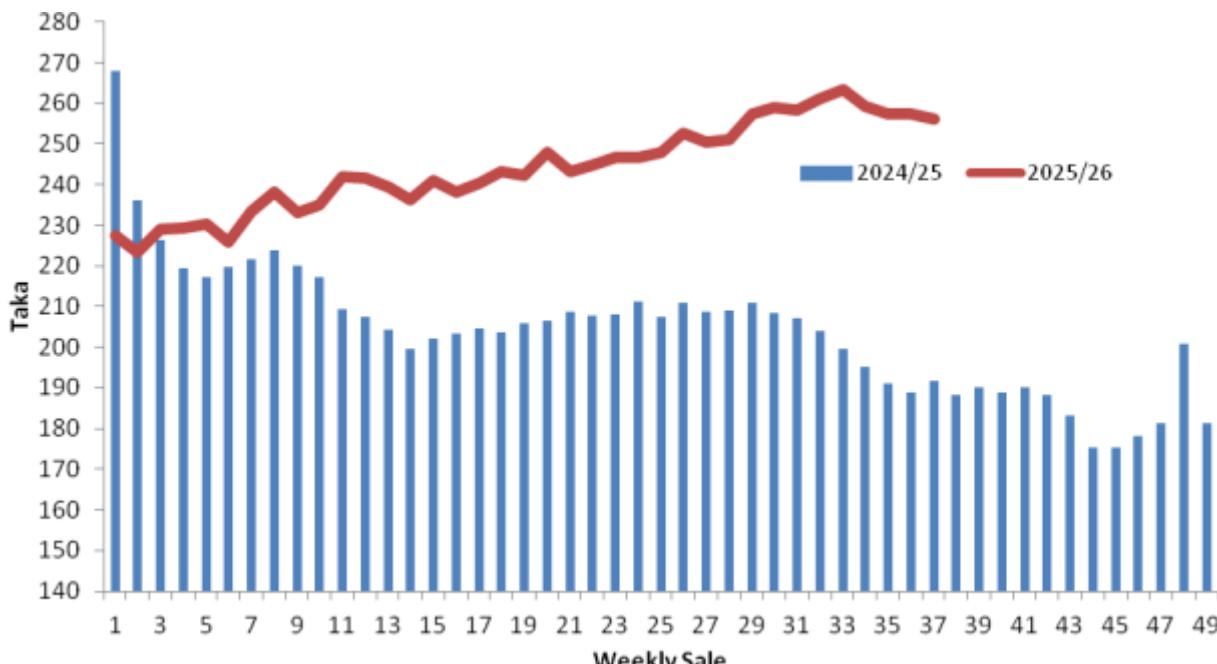
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 38)				Next Sale (Sale 39)			
Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	46,608	2,325,739	63,400	3,163,660	37,401	1,866,309	64,051
Dust	10,590	528,441	13,057	651,544	8,708	434,529	11,869
Total	57,198	2,854,180	76,457	3,815,204	46,109	2,300,838	75,920

Chittagong Auction Average - Sale 37

(Season 2025/26): Tk 256.05 & (Season 2024/25): Tk 191.63 (Season 2023/24) :Tk 145.82



Category	For the Sale				Up-to-Date Sale				(+/-) Season 2024/25				
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)
CTC LEAF	1,571,374.8	189.46	1,758,731.1	253.30	55,199,607.0	77.5%	205.01	60,336,822.3	79.45%	244.54	5,137,215.3	39.53	
CTC DUST	486,548.8	206.22	465,695.7	268.10	14,349,985.5	22.5%	221.34	15,851,606.1	20.28%	256.62	1,501,620.6	35.28	
Sub-Total	2,057,923.6	193.42	2,224,426.8	256.40	69,549,592.5	99.9%	208.38	76,188,428.4	99.73%	247.05	6,638,835.9	38.67	
Orthodox	-	-	-	-	337.3	0.0%	1,106.55	42.7	0.00%	556.21	-294.6	-550.34	
Total	2,057,923.6	193.42	2,224,426.8	256.40	69,549,929.9	99.9%	208.38	76,188,471.2	99.73%	247.05	6,638,541.3	38.67	
Green Tea	-	-	67.9	1657.14	13,077.9	0.0%	661.44	26,843.4	0.00%	640.23	13,765.5	-21.21	
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00	
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71	
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00	
Total	2,057,923.6	193.42	2,224,494.7	256.44	69,563,056.9	99.9%	208.47	76,215,314.6	99.74%	247.19	6,652,257.7	38.72	
Other (s)	60,310.0	130.47	25,950.0	222.75	5,571,908.9	0.1%	126.48	1,505,364.9	0.26%	162.24	-4,066,544.0	35.76	
G.Total	2,118,233.6	191.63	2,250,444.7	256.05	70,134,965.8	100.0%	207.80	77,720,679.5	100%	245.55	7,585,713.7	37.75	

Buyer Purchase Analysis

Buyer	For the Sale			Up-to-Date Sale			(+/-) Season 2024/25		
	Season 2024/25	Season 2025/26	Season 2024/25	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)
Export	0.0	0.00	-	-	14,235.5	0.02%	221.18	163,251.4	0.27%
Internal	2,118,233.6	191.63	2,250,444.7	256.05	70,120,730.3	99.98%	207.80	77,557,428.1	99.73%
Grand Total	2,118,233.6	191.63	2,250,444.7	256.05	70,134,965.8	100%	207.80	77,720,679.5	100%

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 04- 24th JANUARY, 2026

DEMAND: - Good Demand. **MARKET:** - 86.35%(728477.82Kgs) were sold on an offering of 843664.22Kg for the CTC leaf. Limited offerings on the best teas saw a steady market. Good teas offerings too were lower compared to last week and the prices for these teas saw a dearer level following quality and Competition. Better medium teas at the lower end were steady whilst select Broken grades saw a slight increase in prices due to competition. Medium & Plainer teas sold at barely steady levels except for few blacker sorts fetching firm to occasionally dearer prices. **BUYING PATTERN:** Major blenders purchased 39.17% of the total CTC leaf sold. Improved demand from few Up-country buyers was witnessed this week. CIS, Russia and the middle continued to be fairly active. A marginal increase in buying was seen from the exporter to Iraq.

Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	Up to Month
Bangladesh *	November	11.57	9.97	10.16	0.2	95.12	86.66	85.70	-0.96	
North India	November	109.4	123.5	104.68	-18.8	1090.7	1046.9	1074.8	27.91	
South India	November	21.8	19.9	19.51	-0.4	218.6	208.5	215.8	7.28	
All India	November	131.2	143.4	124.19	-19.2	1309.3	1255.4	1290.58	35.19	
Sri Lanka	November	19.8	22.3	21.45	-0.9	236.20	240.01	245.57	5.56	
Kenya	October	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49	

MOMBASA SALE 03- 19th / 20th 2026

Good general demand prevailed for the 139,237 packages (9,298,529.00 kilos) on offer with 16.44% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	264 – 488	302 – 356	290 – 341	296 – 362
Good	206 – 330	302 – 336	286 – 340	274 – 314
Good Medium	250 – 284	280 – 321	250 – 326	245 – 304
Medium (KTDA)	172 – 208	237 – 290	180 – 252	170 – 273
Medium (Plantations)	165 – 222	204 – 237	190 – 219	170 – 185
Lower Medium	204 – 237	146 – 217	140 – 192	141 – 157
Plainer	088 – 152	090 – 161	094 – 142	092 – 131